

Paul M. Basta
Brian S. Lennon
KIRKLAND & ELLIS LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

- and -

Patrick J. Nash, Jr. (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Counsel to the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
FGIC CORPORATION, ¹)	Case No. 10-14215 (SMB)
)	
Debtor.)	

**NOTICE OF FILING OF CHAPTER 11 PLAN OF
REORGANIZATION OF FGIC CORPORATION**

PLEASE TAKE NOTICE that on February 3, 2011, FGIC Corporation filed the *Chapter 11 Plan of Reorganization of FGIC Corporation* (the “Plan of Reorganization”);

PLEASE TAKE FURTHER NOTICE that the Plan of Reorganization filed on February 3, 2011 supersedes the *Chapter 11 Plan of Reorganization of FGIC Corporation* filed on August 3, 2010 [Docket No. 11].

¹ The last four digits of the Debtor’s tax identification number are 6474. The location of the Debtor’s corporate headquarters is 125 Park Avenue, New York, New York 10017.

New York, New York
Dated: February 3, 2012

/s/ Brian S. Lennon

Paul M. Basta, Esq.
Brian S. Lennon, Esq.
KIRKLAND & ELLIS LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

-and-

Patrick J. Nash, Jr. (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200